

HELM

FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

June 18, 1999

RECORDATION NO. **20703-A**

FILED

JUN 21 '99

11-00AM

Mr. Vernon Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

RE: Termination of the Full Maintenance Lease Agreement dated as of July 11, 1997 by Helm Financial Corporation ("**Lease Termination**").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully-executed originals of the above-referenced Lease Termination.

In connection with the recording of the Lease Termination, please note the following information:

Name and Address of Lessor: Helm Financial Corporation
One Embarcadero Center, Suite 3700
San Francisco, CA 94111

Name and Address of Lessee: Weirton Steel Corporation
400 Three Springs Drive
Weirton, WV 26062-4989

Equipment: Forty-seven (47) railcars, more fully described in Schedule A to the Lease Termination attached hereto.

Previous STB Filing: Memorandum of Full Maintenance Lease Agreement filed on June 4, 1997 at 11:00 a.m. under Recordation No. **20703**.

Please file this Lease Termination as a supplementary document and return one (1) stamped original to my attention. A check covering the filing fee of twenty-six dollars (\$26.00) is enclosed.

Yours truly,



Alison Drain
Document Administrator

/ad
Enclosures (2)

sth/trmlse/wst001.trm

ad/6/18/99

RECORDATION NO.

FILED

20703-A

TERMINATION OF LEASE

JUN 21 '99

11-00AM

THIS TERMINATION OF THE FULL MAINTENANCE LEASE AGREEMENT ("Termination") is dated as of June 18, 1999 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

1. Recitals. Lessor entered into the Full Maintenance Lease Agreement dated as of February 20, 1997 ("Lease") with Weirton Steel Corporation, a West Virginia corporation, with respect to the forty-seven (47) railcars described in Schedule A attached hereto. The Lease is on file at the Surface Transportation Board ("STB") of the Department of Transportation under STB Recordation Number 20703 filed on June 4, 1997 at 11:00 a.m.

The Lease was terminated on January 30, 1998. The purpose of this Termination of Lease is to provide a formal termination document for filing with the STB.

2. Termination. The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination of Lease to be signed in its corporate name as of the date first written above.

HELM FINANCIAL CORPORATION

By: _____

John F. Dains

Print Name: John F. Dains

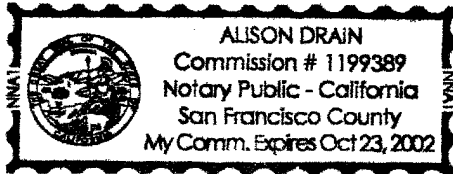
Title: Senior Vice President & CFO

STATE OF CALIFORNIA)
) S.S.
COUNTY OF SAN FRANCISCO)

On June 18th, 1999, before me, Alison Drain
personally appeared John F. Dains, Senior Vice President and Chief
Financial Officer of **HELM FINANCIAL CORPORATION**,

X personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the person(s)
whose name(s) is/are subscribed to the within instrument and
acknowledged to me that he/she/they executed the same in his/her/their
authorized capacity(ies), and that by his/her/their signature(s) on
the instrument the person(s), or the entity upon behalf of which the
person(s) acted, executed the instrument.



Witness my hand and official seal.

Alison Drain
SIGNATURE OF THE NOTARY

[NOTARIAL SEAL]

SCHEDULE A

To the Termination of Full Maintenance Lease Agreement dated June 18, 1999

THE UNITS

Equipment Description:

Forty-seven (47), 3343 c.f. capacity, 3-pocket coal hopper railcars with 100-ton trucks and 30 degree slope sheets. Built by Bethlehem Steel in 1967.

Units' Reporting Mark & Numbers:

HMJX 87041, 87045, 87060, 87085, 87101, 87108, 87128, 87151, 87153, 87166,
87185, 87186, 87201, 87212, 87213, 87225, 87227, 87230, 87237, 87273,
87278, 87300, 87302, 87315, 87321, 87326, 87333, 87341, 87348, 87354,
87356, 87361, 87371, 87377, 87381, 87382, 87383, 87392, 87408, 87424,
87431, 87436, 87438, 87440, 87473, 87477, 87480.